



## **Montee Sneed, CFP**

Caledonian Financial  
708 N. Main St  
Columbia TN 38401  
931-388-7171

### Church

Attends First United Methodist Church, Columbia, TN

- \* Sings in the Choir
- \* Church Historian
- \* Tennessee Annual Conference - Scouting Coordinator

### Family

- \* Wife - Anne
- \* Children - Alice (23) and Thomas (21)

### Career

CEO and Certified Financial Planner with Caledonian Financial, Columbia, TN  
Chartered Retirement Planning Counselor

### Community Service

- \* Columbia Historic Zoning Commission (Appointed)
- \* Board of Directors - Middle Tennessee Council Executive Board (BSA)
- \* Board of Directors - Columbia Main Street
- \* Board of Directors - Neighbors Concerned/Harvest Share
- \* Unit Commissioner and Chartered Org. Rep. for Boy Scouts of America - Duck River District

### Kiwanis

- \* 1999 Reactivated Cox Middle School Builders Club (75 New Members)
- \* 1999 Reactivated Whitthorne Middle School Builders Club (109 New Members)
- \* 1997 Kentucky/Tennessee District Chairman for Youth Services
- \* 1994 Founded Spring Hill Kiwanis Club
- \* 1994 Kentucky/Tennessee Lt. Governor (Distinguished)
- \* 1986 President of Maury County Kiwanis Club (Distinguished)

### Masonic Lodge

- \* Master Mason, Royal Arch Mason, Order of Knights Templar, Knight Masons
- \* Scottish Rite, Knights of St. Andrew, Royal Order of Scotland

### Some Past Activities

- \* 2009 Daniel Carter Beard Masonic Scouter Award
- \* 2008 The Torch Award (United Methodist Church)
- \* 2007 The Cross and Flame Award (United Methodist Church)
- \* 2005 Long Rifle Award (Boy Scouts of America)
- \* 2003 - 2005 President - Central High School Academic Boosters
- \* 2003 Graduate - Leadership Middle Tennessee
- \* 2002 President - United Methodist Men (Columbia)
- \* 1999 Chairman of the Board, Columbia Main Street (4 Years)
- \* 1998 Cubmaster - Pack 369
- \* 1997 George Hixon Fellow (Kiwanis International)
- \* 1997 President - Joseph Brown Elementary PTA
- \* 1996 Chairman of the Board, Tennessee Vocational Training Center
- \* 1995 Spirit of United Way Award
- \* 1994 Disciple Program (United Methodist Church)
- \* 1992 Vice President - Maury County Chamber of Commerce
- \* 1992 President - Joseph Brown Elementary PTA
- \* 1991 Drive Chairman - United Way of Maury County
- \* 1990 Graduate of Leadership Tennessee
- \* 1990 Fund Drive Chairman - YMCA
- \* 1989 Graduate of Leadership Maury (Maury County, TN)
- \* 1976 Graduate of Missouri State University